IN THE UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: : Chapter 11

PRS INSURANCE GROUP, INC., et al. : Case No. 00-4070 (MFW)

Debtors. : (Jointly Administered)

SEAN C. LOGAN, in his capacity as Chapter 11 : Adv. Pro. No. 05-50818

Trustee of

PRS INSURANCE GROUP, INC., et al.

Plaintiffs,

V.

CREDIT GENERAL INSURANCE COMPANY and

CREDIT GENERAL INDEMNITY COMPANY,

Defendants.

NOTICE OF APPEAL FROM ORDER DENYING DEFENDANTS' MOTION TO DISMISS AND ORDER DENYING MOTION FOR RECONSIDERATION AND CLARIFICATION/ CORRECTION OF THE ORDER DENYING DEFENDANTS' MOTION TO DISMISS

Ann H. Womer Benjamin, Superintendent of the Ohio Department of Insurance, in her capacity as Liquidator (the "Liquidator") of Defendants Credit General Insurance Company and Credit General Indemnity Company, (hereinafter collectively "CGIC"), by and through counsel, hereby appeals to the United States District Court for the District of Delaware from (1) the Order Denying Motion of Liquidator of Credit General Insurance Company and Credit General Indemnity Company to Reconsider the Court's Memorandum Opinion and Order Denying Motion to Dismiss or Stay, entered on December 16, 2005 (D.I. 36) and the associated opinion of even date (D.I. 35); and (2) the Order Denying Liquidator of Credit General Insurance Company and Credit General Indemnity Company's Motion to Dismiss or Stay the Adversary

Action, entered on September 23, 2005 (D.I. 22) and the associated opinion of even date (D.I. 21).

The names of all parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

Plaintiffs:

Sean C. Logan, in his capacity as Chapter 11 Trustee of PRS Insurance Group, Inc., et al.

Defendants:

Credit General Insurance Company And Credit General Indemnity Company, by and through Ann H. Womer Benjamin, Superintendent of Insurance, Ohio Department of Insurance, in her capacity as Liquidator of Credit General Insurance Company and Credit General Indemnity Company

Counsel:

Maureen D. Luke, Esq.
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- and -

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- and -

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Co-Counsel for Ann H. Womer Benjamin, Superintendent of Insurance, Ohio Department of Insurance, in her capacity as Liquidator of Credit General Insurance Company and Credit General Indemnity Company